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## The Hopkins China Forum and



## Young China Watchers

cordially invite you to:

# China Real Estate: Excess Supply and Market Outlook

**David Wong**

Chief Economist, Shui On Land

**Joe Zhou**

Head of Research, Jones Lang LaSalle

Tuesday, June 23<sup>rd</sup>, 2015

19:15pm – 20:30 pm

**café sambal** authentic malaysian  
cuisine & bar

259 Jiashan Lu, Jiashan Market, Block A, No 37, near Jianguo Xi Lu  
嘉善路 259 弄 37 号嘉善老市 A 栋, 近建国西路, 地铁九号线嘉善路站

*Admission: 50RMB*

19:00 – Doors Open

19:15 – Lecture

20:00 – Q&A

20:30 – Mixer

Please RSVP to Frank Tsai of [Hopkins China Forum](http://Hopkins China Forum) by writing to [editor@shanghai-review.org](mailto:editor@shanghai-review.org).

**Excess supply across the residential, office, and retail sectors in urban China are now a drag on economic performance, and market easing policies to date may not be adequate to prevent a hard landing. In light of these trends, tonight’s speakers will discuss factors including: changes in real estate demand drivers, supply overhang, diverging trends across city tiers, regulatory and policy dynamics, the outlook for market recovery, and the impact on the macro-economy.**

**[David Wong](#)** is Shui On Land’s Chief Economist and the Director of Development Research. He is responsible for macroeconomic analysis, city screening, property policy research, and leads a team to undertake development feasibility analysis and market trend research. He joined Shui On Group in 1996 and has over 25 years of experience in business strategy and property market analysis. Previously, he was Assistant Chief Economist of Hong Kong Trade Development Council. He holds a BA from the University of Minnesota and an MA in Economics from the University of California, Berkeley. He is a member of Asia Society, Urban Land Institute and China Strategic Thinkers

**[Joe Zhou](#)** is the Head of Research for Jones Lang LaSalle in Shanghai and East China. He works with a team of 16 researchers in Shanghai, Wuhan and Nanjing to cover the office, retail, residential, and industrial property sectors in key cities. He is also responsible for JLL’s regular research publications, tracking and analyzing government policies and economic data, and updating internal and external clients on the implications of related economic or policy changes. He holds a BA in Civil Engineering from Tongji University, an MA in Construction Economics and Management from University College of London (UCL), and an MA in Housing from London School of Economics and Politics (LSE).

***About Hopkins China Forum:*** Hopkins China Forum events are organized under the auspices of The Johns Hopkins University and its affiliated alumni associations worldwide. For more information on Hopkins events in Shanghai, please contact Frank Tsai at the Johns Hopkins University Alumni Association – Shanghai at [editor@shanghai-review.org](mailto:editor@shanghai-review.org).

***About Young China Watchers:*** Young China Watchers is an informal group of professionals living in and working on China. Through regular roundtables and talks, it provides a chance for dynamic individuals of all nationalities and employment backgrounds to interact, broaden their professional networks, and discuss the most pressing political, economic, and foreign policy issues relevant to China today. Please contact [youngchinawatchers@gmail.com](mailto:youngchinawatchers@gmail.com).