



JOHNS HOPKINS  
U N I V E R S I T Y



## The Hopkins China Forum and



## Young China Watchers

cordially invite you to:

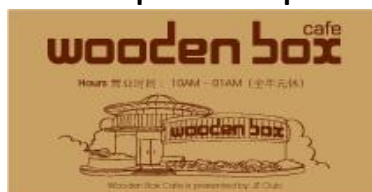
# *Place Your Bets: China in 2013*

## Andy Rothman

China Macro Strategist  
CLSA Asia-Pacific Markets

Tuesday, February 19<sup>th</sup>, 2013

19:15pm –20:30 pm



The Wooden Box

9 Qinghai Lu (just to the South of Nanjing West Road)

青海路 9 号, 近南京西路, 地铁二号线南京西路站

19:00 – Doors Open

19:15 – Lecture

20:00 – Q&A

20:30 – Mixer/Drinks/Dinner

21:30 – Live music at the Wooden Box

Please RSVP to Frank Tsai (Hopkins China Forum) at [editor@shanghai-review.org](mailto:editor@shanghai-review.org).

***Although “China-watching” is more art than science, some are better-placed to understand the most significant political and economic events in China than are others. Andy Rothman, Macro Strategist at CLSA, will discuss what he thinks are the most important China trends and topics this year. These will include a discussion of the post-boom era (and why we need to embrace it), why slowing growth this summer will bring out the perennial China “perma-bears,” why the new focus of urbanization and urban policy will be hukou reform, and why property prices will rise, but not fast enough to generate new policy tightening. Rothman will also speak about some larger issues of concern in China today – corruption, trust, and relations with Japan.***

**Andy Rothman** has a wealth of knowledge of China’s economic policies, politics, and history after seventeen years in the U.S. Foreign Service and more than twenty years of working in China. Now based in Shanghai, Rothman has been China Macro Strategist at [CLSA](#) since 2000, and his [Sinology](#) newsletter delivers his insights to institutional investors. Rothman first visited China as a student in 1980, and returned in 1984 as a U.S. Diplomat. His postings took him to Guangzhou, Hong Kong, and Beijing, where he was Director of the Macroeconomic and Domestic Policy Office at the U.S. Embassy. While working in the State Department in D.C., he also assisted with the normalization of U.S. relations with Vietnam. He holds a B.A. from Colgate University, and an M.A. in Public Administration from the Johnson School of Public Affairs at the University of Texas, and was a State Department Fellow at MIT’s Seminiar XXI program on national security.

***About Hopkins China Forum:*** Hopkins China Forum events are organized by The Johns Hopkins University and its affiliated alumni associations worldwide. For more information on Johns Hopkins events in Shanghai, please contact Frank Tsai at the Johns Hopkins University Alumni Association – Shanghai at [editor@shanghai-review.org](mailto:editor@shanghai-review.org).

***About Young China Watchers:*** Young China Watchers is an informal group of professionals living in and working on China. Through regular roundtables and talks, it provides a chance for dynamic individuals of all nationalities and employment backgrounds to interact, broaden their professional networks, and discuss the most pressing political, economic, and foreign policy issues relevant to China today. Please contact [younqchinawatchers@gmail.com](mailto:younqchinawatchers@gmail.com).